



Copyright 2020 Nationwide GE LVs + Battleground State GE LVs OS April 23 - 27, 2020 21850 1000 Nationwide 752 Battleground

**S2**. Are you currently registered to vote in [STATE]?

	<u>Nationwide</u>	<u>Battleground</u>
Yes	100%	100%
No	-	-
Not sure	_	_

**s3.** As you may know, there will be an election for President, Congress, and other offices in 2020. It is a long time from now, but how likely are you to vote in the election in 2020?

	<b>Nationwide</b>	<b>Battleground</b>
Definitely	85%	88%
Probably	10	8
Chance 50-50	6	4
Probably not	-	-
Definitely not	_	_

P1. When it comes to politics, do you generally think of yourself as a strong Democrat, not very strong Democrat, strong Republican, not very strong Republican, an independent, or some other political party? [IF INDEPENDENT/OTHER] Do you think of yourself as closer to the Democratic Party or the Republican Party?

	Nationwide	Battleground
Strong Democrat	26%	25%
Weak Democrat	15	16
Independent / Closer to the Democrats	7	7
Independent	10	10
Independent / Closer to the Republicans	6	6
Weak Republican	14	13
Strong Republican	22	23
DEMOCRAT (NET)	41%	41
INDEPENDENT (NET)	23	23
REPUBLICAN (NET)	36	36
DEMOCRAT W/ LEANERS (NET)	48%	47
REPUBLICAN W/ LEANERS (NET)	42	42

FT1. Since Donald Trump has become President, would you say that you are financially...

_	Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	
Much better off	12%	15%	14%	14%	18%	14%	14%	14%	15%	13%	
Somewhat better off	21	21	24	21	19	20	24	24	21	23	
No change	36	35	33	36	35	33	33	31	34	33	
Somewhat worse off	14	15	15	15	15	17	15	17	18	18	
Much worse off	16	13	13	14	13	16	13	15	13	13	
BETTER (NET)	34%	37	38	35	37	34	38	37	36	36	
WORSE (NET)	30	29	29	29	28	33	28	32	31	31	

FT2. Which of the following is the most important reason for the change in how you are doing financially?

	_	Nationwide					Battleground						
		Apr 20	<u> Mar 20</u>	Feb 20	<u>Jan 20</u>	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19		
	Amount of personal savings and												
	investments	18%	17%	16%	14%	15%	17%	17%	17%	16%	16%		
	Wages or income level	18	18	23	21	20	17	20	21	20	23		
	Employment status	13	13	9	10	12	14	13	12	8	11		
	Size of personal or family debts	8	8	12	9	11	11	8	11	11	11		
	Value of primary residence	2	3	3	4	3	2	4	3	3	2		
	Something else	5	7	5	6	4	6	4	5	8	4		
VOL:	(No change in financial situation)	36	35	33	36	35	33	33	31	34	33		

## FT3. Which of the following do you believe is the biggest threat to the United States economy?

	Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	
A potential slowdown in the global											
economy	36%	32%	12%	14%	14%	38%	33%	14%	13%	15%	
Rising health care costs	17	20	34	32	29	15	19	33	32	33	
A potential stock market downturn	13	15	10	8	9	9	12	9	8	8	
Disputes with major trading partners like											
China and Mexico	7	8	19	18	22	9	9	19	17	21	
Loss of high-paying jobs due to											
automation	6	5	10	10	11	7	5	9	9	8	
Federal Reserve policy, including											
interest rate levels	4	3	6	6	6	3	4	6	6	6	
Something else	18	18	9	11	9	18	19	11	13	10	

FT4. Have President Trump's economic policies...

_	Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	
Helped the economy - strongly	26%	27%	26%	26%	27%	25%	24%	25%	26%	25%	
Helped the economy - somewhat	22	24	24	25	23	23	24	26	23	23	
No impact	9	9	13	10	10	9	11	11	9	10	
Hurt the economy - somewhat	21	20	17	20	19	21	21	17	24	22	
Hurt the economy - strongly	22	20	19	19	20	23	19	21	19	20	
HELPED (NET)	48%	51 40	50 37	51 20	51 20	47	48	51 20	49	48	
HURT (NET)	43	40	3/	39	39	43	40	38	43	42	

FT5. When it comes to managing the national debt, would you say things in the United States are heading in the right direction, or do you think things are off on the wrong track?

_		Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19		
Right direction - Strongly	14%	16%	15%	15%	17%	13%	11%	13%	14%	13%		
Right direction - Somewhat		23	25	23	23	24	25	26	21	24		
Wrong track - Somewhat		31	30	27	25	27	28	28	30	28		
Wrong track - Strongly	35	30	31	35	35	36	35	33	34	35		
RIGHT DIRECTION (NET)	37%	39	39	38	40	37	37	39	35	37		
WRONG TRACK (NET)	63	61	61	62	60	63	63	61	65	63		

FT6. Which of the following is the most significant effect of the national debt on the United States economy?

_	Nationwide Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	
Could threaten programs like Social	-					-					
Security and Medicare	27%	28%	34%	31%	30%	28%	31%	31%	31%	32%	
Harms economic growth and the future											
incomes of U.S. households	20	19	15	19	16	18	18	17	16	17	
Leaves government with less flexibility to											
respond to economic and other crises	15	12	8	8	9	14	13	9	7	7	
Interest on the debt limits resources											
available for other priorities (such as											
infrastructure, climate change,											
education, defense)	15	15	18	19	20	15	14	18	18	19	
Reliance on foreign lenders reduces our											
global power and influence	7	11	11	10	11	9	9	10	13	10	
Undermines U.S. economic leadership			_	_	_	_	_	_	_	_	
role	6	6	5	5	5	5	5	7	6	5	
Increases the risk of higher interest rates	5	4	6	5	6	5	5	5	5	7	
Something else	5	5	2	4	3	5	6	3	4	3	

FT7. Which of the following do you believe is the biggest obstacle to managing the national debt?

_	Nationwide					Battleground					
	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	Apr 20	Mar 20	Feb 20	Jan 20	Dec 19	
Lack of leadership and political courage											
by elected officials	30%	28%	31%	30%	31%	28%	29%	30%	32%	31%	
Partisanship in Washington	20	20	18	18	18	22	18	19	16	19	
Politicians refusing to consider spending											
cuts	20	23	28	27	26	20	26	26	26	25	
Lack of long-term planning	16	16	11	12	11	16	15	12	14	10	
Politicians refusing to consider tax											
increases	8	8	8	8	9	9	7	8	7	11	
Something else	7	6	4	5	5	6	5	5	5	4	

Q1. Has the outbreak of novel coronavirus affected any of your personal or business decisions, such as canceling travel or putting off large purchases?

<u>.                                      </u>	Nationwide			Battleground			
	Apr 20	Mar 20	Feb 20	Apr 20	Mar 20	Feb 20	
Yes	74%	71%	13%	77%	73%	13%	
No	26	29	87	23	27	87	

Q2. Which of the following have you done in response to the outbreak of novel coronavirus?

	<u>.</u>	Nationwide			Battleground			
		Apr 20	Mar 20	Feb 20	Apr 20	Mar 20	Feb 20	
	Avoided public places	65%	62%	7%	68%	63%	5%	
	Wore a facemask	60	n/a	n/a	61	n/a	n/a	
	Canceled or changed travel plans	54	48	5	57	49	7	
	Put off large purchase	40	35	4	42	38	4	
	Changed investments, such as selling shares in a China-linked company	6	7	2	7	5	1	
	Something else	5	6	1	4	5	1	
VOL:	(Nothing)	26	29	87	23	27	87	

Q3. Do you believe the spread of novel coronavirus will have an impact on the U.S. economy?

	Nationwide		Battleground			
	Apr 20	Mar 20	Feb 20	Apr 20	Mar 20	Feb 20
No, not at all	1%	1%	13%	1%	*	14%
Yes, but only a little	6	7	51	6	6	53
Yes, a lot but for a short period	36	41	29	34	40	27
Yes, a lot for a long time	57	51	7	59	54	6
YES (NET)	99%	99	87	99	100	86

Q4. How long do you believe it will take for the U.S. economy to fully recover from the impact of the coronavirus outbreak?

	<u>Nationwide</u>	Battleground
Within three months	5%	3%
Between three and six months	11	12
Between six months and one year	28	24
Between one and two years		30
Between two and five years		22
Five years or longer		9
WITHIN A YEAR (NET)	44%	39
A YEAR OR MORE (NÉT)		61

Q5. Over the next month, do you think the coronavirus outbreak in your community will get better, get worse, or stay the same?

	<b>Nationwide</b>	<b>Battleground</b>
Get much better	8%	8%
Get somewhat better	30	31
Stay the same	25	22
Get somewhat worse		31
Get much worse	11	8
GET BETTER (NET)	38%	39
GET WORSE (NET)	38	39

Q6. Has your family's income been reduced during the coronavirus outbreak?

	Nationwide		Battleground	
	Apr 20	Mar 20	Apr 20	Mar 20
Very significantly	23%	24%	23%	23%
Somewhat	27	29	29	29
Not that much	19	19	18	17
Not at all	31	27	29	30
YES (NET)	69%	73	71	70

Q7. What impact, if any, do you think the coronavirus outbreak will have on the federal budget deficit?

_	Nationwide		Battleground	
	Apr 20	Mar 20	Apr 20	Mar 20
Major increase	60%	61%	64%	66%
Minor increase	16	19	14	16
No impact	7	5	6	5
Minor decrease	7	7	7	7
Major decrease	10	8	9	7
INCREASE (NET)	76%	80	78	82
DECREASE (NET)	17	14	16	14

Between one and two months .....

Between two and three months .....

Between three and six months .....

Between six months and one year .....

One year or longer.....

Battleground 17%

29

23

17

9 5

Nationwide

27

22

19

10

17%

essential businesses

requirements should be lifted?

Q8. When do you believe restrictions on non-

and

social

distancing

	One year or longer	4	3
	WITHIN THREE MONTHS (NET) THREE MONTHS OR MORE (NET)		69 31
<b>Q9.</b> Who do you believe has more authority to lift restrictions on non-essential businesses and social distancing requirements?			de Battleground 80% 20
<b>Q10.</b> Who do you trust more to make the right decision about when to lift restrictions on non-essential businesses and social distancing requirements?	The governor of your state		
<b>Q11.</b> Have you received a coronavirus economic impact payment from the federal government? These began to be transmitted electronically earlier this month.	Yes	45	de Battleground 42% 43 15
Q12. Have you, as a small business owner, received a Small Business Administration loan as part of the federal government response to the coronavirus outbreak?	Yes No, but I applied and was rejected	1 se 4 8	de Battleground 2% 2 3 11 83
Q13A. Are you more concerned about the	N	lationwide	Battleground
impact of the coronavirus outbreak on:	Apr	20 <u>Mar 20</u>	Apr 20 Mar 20
·	Your family's health		68% 67% 32 33
Q13B. Are you more concerned about the impact of the coronavirus outbreak on:	Apr		Battleground Apr 20 Mar 20
,	Public health 65 The economy 35		66% 67% 34 33
	,	·	•

For statistical purposes only, please answer the following questions.

DAGE. What is your age?	18-29	Nationwide 15% 23 19 20 23	Battleground 15% 23 17 19 26
D100. What is your gender?	Male Female	Nationwide 46% 54	Battleground 46% 54
D102. What is the last grade of school or level of education you completed?	Did not complete high school	Nationwide 2% 23 5 22 10 26	Battleground
D105. When it comes to politics, do you generally think of yourself as:	Very liberal	21 15 32%	Battleground 13% 18 32 20 17 31 37
D108. Which of the following best describes your employment status?	Employed Full-Time	Nationwide 29% 9 7 8 5 17 25	Battleground 28% 10 8 6 5 16 27
DRACE. To ensure we have a representative sample, please indicate your race. [IF BLACK/WHITE/OTHER] Do you consider yourself a Hispanic, Latino, or Spanish-speaking American?	Black/African-American White/Caucasian. Hispanic/Latino Asian-American Native American Other	Nationwide 12% 77 8 2 1	Battleground 10% 80 8 1 1 1
Q14. If you became unable to work due to illness, would you still earn an income?	YesNo	Nationwide 50% 50	Battleground 49% 51

GSG + North Star

Q15. Do you or someone you know currently have or have had coronavirus, or COVID-19?	YesNo	Nationwide 26% 74	Battleground 22% 78
D310. And, for statistical purposes only, what would you say is your total annual family income before taxes?	Less than \$25,000	27 23 12 11 3	Battleground 20% 30 23 12 9 3
STATEBG. [IF BATTLEGROUND STATE] What state do you live in	? Arizona		
REGION. What state do you live in?	Northeast	24 37	Battleground 18% 29 36 17