



Copyright 2020 Nationwide GE LVs + Battleground State GE LVs OS May 20 - 26, 2020 21896 1000 Nationwide 760 Battleground

S2. Are you currently registered to vote in [STATE]?

 Yes
 100%
 100%

 No

 Not sure

s3. As you may know, there will be an election for President, Congress, and other offices in 2020. It is a long time from now, but how likely are you to vote in the election in 2020?

 Definitely
 Nationwide
 Battleground

 Probably
 87%
 89%

 Probably
 9
 8

 Chance 50-50
 4
 3

 Probably not

 Definitely not

P1. When it comes to politics, do you generally think of yourself as a strong Democrat, not very strong Democrat, strong Republican, not very strong Republican, an independent, or some other political party? [IF INDEPENDENT/OTHER] Do you think of yourself as closer to the Democratic Party or the Republican Party?

	Nationwide	Battleground
Strong Democrat	29%	27%
Weak Democrat	12	14
Independent / Closer to the Democrats	6	6
Independent	10	10
Independent / Closer to the Republicans	6	6
Weak Republican	14	12
Strong Republican	22	24
DEMOCRAT (NET)	42%	41
INDEPENDENT (NET)	23	22
REPUBLICAN (NET)	36	36
DEMOCRAT W/ LEANERS (NET)	48%	47
REPUBLICAN W/ LEANERS (NET)	42	43

FT1. Since Donald Trump has become President, would you say that you are financially...

_			Nationwide	!		Battleground					
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20	
Much better off	15%	12%	15%	14%	14%	13%	14%	14%	14%	15%	
Somewhat better off	21	21	21	24	21	23	20	24	24	21	
No change	35	36	35	33	36	30	33	33	31	34	
Somewhat worse off	15	14	15	15	15	17	17	15	17	18	
Much worse off	14	16	13	13	14	17	16	13	15	13	
BETTER (NET)	36%	34	37	38	35	36	34	38	37	36	
WORSE (NET)	29	30	29	29	29	34	33	28	32	31	

FT2. Which of the following is the most important reason for the change in how you are doing financially?

	_		Nationwide					Battleground				
		May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20	
	Amount of personal savings and											
	investments	20%	18%	17%	16%	14%	19%	17%	17%	17%	16%	
	Wages or income level	18	18	18	23	21	16	17	20	21	20	
	Employment status	11	13	13	9	10	14	14	13	12	8	
	Size of personal or family debts	6	8	8	12	9	10	11	8	11	11	
	Value of primary residence	2	2	3	3	4	4	2	4	3	3	
	Something else	7	5	7	5	6	7	6	4	5	8	
VOL:	(No change in financial situation)	35	36	35	33	36	30	33	33	31	34	

FT3. Which of the following do you believe is the biggest threat to the United States economy?

_		Nationwide				Battleground						
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20		
A potential slowdown in the global												
economy	34%	36%	32%	12%	14%	34%	38%	33%	14%	13%		
Rising health care costs	18	17	20	34	32	22	15	19	33	32		
A potential stock market downturn	11	13	15	10	8	12	9	12	9	8		
Disputes with major trading partners like												
China and Mexico	11	7	8	19	18	9	9	9	19	17		
Loss of high-paying jobs due to												
automation	7	6	5	10	10	5	7	5	9	9		
Federal Reserve policy, including interest												
rate levels	3	4	3	6	6	4	3	4	6	6		
Something else	16	18	18	9	11	15	18	19	11	13		

FT4. Have President Trump's economic policies...

_			Nationwide	!		Battleground					
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20	
Helped the economy - strongly	27%	26%	27%	26%	26%	26%	25%	24%	25%	26%	
Helped the economy - somewhat	21	22	24	24	25	21	23	24	26	23	
No impact	11	9	9	13	10	10	9	11	11	9	
Hurt the economy - somewhat	17	21	20	17	20	17	21	21	17	24	
Hurt the economy - strongly	24	22	20	19	19	26	23	19	21	19	
HELPED (NET)	48%	48	51	50	51	48	47	48	51	49	
HURT (NET)	41	43	40	37	39	43	43	40	38	43	

FT5. When it comes to managing the national debt, would you say things in the United States are heading in the right direction, or do you think things are off on the wrong track?

_			Nationwide	!		Battleground						
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20		
Right direction - Strongly	15%	14%	16%	15%	15%	14%	13%	11%	13%	14%		
Right direction - Somewhat	21	23	23	25	23	20	24	25	26	21		
Wrong track - Somewhat	26	28	31	30	27	31	27	28	28	30		
Wrong track - Strongly	38	35	30	31	35	36	36	35	33	34		
RIGHT DIRECTION (NET)	36%	37	39	39	38	33	37	37	39	35		
WRONG TRACK (NET)	64	63	61	61	62	67	63	63	61	65		

FT6. Which of the following is the most significant effect of the national debt on the United States economy?

	Nationwide					Battleground					
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20	
Could threaten programs like Social	-					-					
Security and Medicare	27%	27%	28%	34%	31%	30%	28%	31%	31%	31%	
Harms economic growth and the future											
incomes of U.S. households	21	20	19	15	19	23	18	18	17	16	
Interest on the debt limits resources											
available for other priorities (such as											
infrastructure, climate change, education,											
defense)	14	15	15	18	19	13	15	14	18	18	
Leaves government with less flexibility to											
respond to economic and other crises	12	15	12	8	8	11	14	13	9	7	
Reliance on foreign lenders reduces our											
global power and influence	10	7	11	11	10	9	9	9	10	13	
Undermines U.S. economic leadership											
role	8	6	6	5	5	6	5	5	7	6	
Increases the risk of higher interest rates.	5	5	4	6	5	5	5	5	5	5	
Something else	3	5	5	2	4	3	5	6	3	4	

FT7. Which of the following do you believe is the biggest obstacle to managing the national debt?

_	Nationwide				Battleground					
	May 20	Apr 20	Mar 20	Feb 20	Jan 20	May 20	Apr 20	Mar 20	Feb 20	Jan 20
Lack of leadership and political courage										
by elected officials	28%	30%	28%	31%	30%	29%	28%	29%	30%	32%
Politicians refusing to consider spending										
cuts	22	20	23	28	27	19	20	26	26	26
Partisanship in Washington	19	20	20	18	18	24	22	18	19	16
Lack of long-term planning	16	16	16	11	12	16	16	15	12	14
Politicians refusing to consider tax										
increases	10	8	8	8	8	8	9	7	8	7
Something else	5	7	6	4	5	4	6	5	5	5

Q1. Has the outbreak of novel coronavirus affected any of your personal or business decisions, such as canceling travel or putting off large purchases?

_		Nationwide				battleground				
	May 20	Apr 20	Mar 20	Feb 20	May 20	Apr 20	Mar 20	Feb 20		
Yes	66%	74%	71%	13%	71%	77%	73%	13%		
No	34	26	29	87	29	23	27	87		

Q2. Which of the following have you done in response to the outbreak of novel coronavirus?

			Natio	nwide		Battleground				
		May 20	Apr 20	<u> Mar 20</u>	Feb 20	May 20	Apr 20	Mar 20	Feb 20	
	Wore a face mask	56%	60%	n/a	n/a	59%	61%	n/a	n/a	
	Avoided public places	55	65	62	7	59	68	63	5	
	Canceled or changed travel plans	46	54	48	5	52	57	49	7	
	Put off a large purchase	33	40	35	4	34	42	38	4	
	Changed investments, such as selling shares in a China-linked									
	company	6	6	7	2	6	7	5	1	
	Something else	2	5	6	1	4	4	5	1	
VOL:	(Nothing)	34	26	29	87	29	23	27	87	

Q3. How long do you believe it will take for
the U.S. economy to fully recover from the
impact of the coronavirus outbreak?

	Nationwide		Battleg	jround
	May 20	Apr 20	May 20	Apr 20
Within three months	5%	5%	4%	3%
Between three and six months	11	11	13	12
Between six months and one year	26	28	26	24
Between one and two years	32	29	33	30
Between two and five years	19	18	17	22
Five years or longer		9	7	9
WITHIN A YEAR (NET)	42%	44	42	39
A YEAR OR MORE (NET)	58	56	58	61

Q4. Over the next month, do you think the coronavirus outbreak in your community will get better, get worse, or stay the same?

_	Nationwide		Battleground	
	May 20	Apr 20	May 20	Apr 20
Get much better	10%	8%	9%	8%
Get somewhat better	29	30	26	31
Stay the same	26	25	27	22
Get somewhat worse	24	27	27	31
Get much worse	11	11	11	8
0	222/	20		
GET BETTER (NET)	39%	38	35	39
GET WORSE (NET)	35	38	38	39

Q5. Has your family's income been reduced during the coronavirus outbreak?

g	Nationwide			Battleground		
	May 20	Apr 20	Mar 20	May 20	Apr 20	Mar 20
Very significantly	17%	23%	24%	18%	23%	23%
Somewhat	25	27	29	31	29	29
Not that much	20	19	19	16	18	17
Not at all	38	31	27	35	29	30
YES (NET)	62%	69	73	65	71	70

Q6. Have you been laid off or furloughed due to the coronavirus outbreak?

	<u>Nationwide</u>	Battleground
Yes	21%	22%
No	79	78

Q7. Do you expect to be re-hired or retained?

		Nationwide	Dallieground
	Yes	14%	16%
	No	7	7
OL:	(Not laid off or furloughed)	79	78

Q8. Which of the following do you agree with more?

	Nationwide	Battleground
The stock market's performance doesn't always follow		
the direction of the U.S. economy, and its recent		
improvement suggests nothing about how the economy		
will recover from the coronavirus outbreak	63%	63%
The stock market's performance is a good indicator of		
the direction of the U.S. economy, and its recent		
improvement shows the economy will recover from the		
coronavirus outbreak quickly	37	37

Q9.	When	do	you	believe	restriction	ons	on
non	-essent	tial	bus	sinesses	and	SO	cial
dist	ancing	requ	iirem	ents shou	uld be lift	ed?	

	Nationwide		Battleground		
	May 20	Apr 20	May 20	Apr 20	
Within a month	25%	17%	25%	17%	
Between one and two months	18	27	20	29	
Between two and three months	18	22	19	23	
Between three and six months	17	19	15	17	
Between six months and one year	14	10	14	9	
One year or longer	8	4	7	5	
WITHIN THREE MONTHS (NET)	61%	66	63	69	
THREE MONTHS OR MORE (NET)	39	34	37	31	

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Q10. Who do you agree with more?

	<u>Nationwide</u>	<u>Battleground</u>
State and local officials who are keeping in place restrictions on non-essential businesses and social distancing to protect public health.	73%	70%
Protestors who want to remove restrictions on non- essential businesses and social distancing so that		
social and economic activities can re-start	27	30

Q11. Have you received a coronavirus economic impact payment from the federal government? These began to be transmitted electronically last month.

	Nationwide		Battleground	
	May 20 Apr 20		May 20	Apr 20
Yes	74%	40%	73%	42%
No, but I expect to	12	45	13	43
No, and I do not expect to	14	15	14	15

Q12. And as you may know, Congress is considering sending an additional economic impact payment. For you and your family personally, how important is it that you receive an additional payment?

	Nationwide	Battleground
Very important	51%	51%
Somewhat important		26
Not that important	15	14
Not important at all		9
IMPORTANT (NET)	76%	77
NOT IMPORTANT (NET)	24	23

Q13. If you receive an additional economic impact payment, what would you use it for?

	<u>Nationwide</u>	<u>Battleground</u>
Pay for basic living expenses such mortgage or rent,		
food, etc.	52%	52%
Save it	39	37
Pay down debt such as credit cards, student loans, etc.	35	37
Make discretionary purchases, such as buying a new		
television	9	6
Send to family members or friends	6	7
Other	4	3
I would not expect to receive an additional payment if		
one is sent	5	5

Q14. Have you, as a small business owner, received a Small Business Administration loan as part of the federal government response to the coronavirus outbreak?

	Nationwide		Battleground	
	May 20	Apr 20	May 20	Apr 20
Yes	4%	2%	2%	2%
No, but I applied and was rejected	2	1	2	2
No, but I have applied and am waiting for a response	3	4	2	3
No, and I have not applied or will not apply	7	8	8	11
No, I am not a small business owner	85	84	85	83

Q15A. [SPLIT A] Are you more concerned about the impact of the concerned about t	oronavirus outbreak on:
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		Nationwide			Battleground		
Your family's health		May 20 70%	<u>Apr 20</u> 70%	<u>Mar 20</u> 71%	May 20 72%	<u>Apr 20</u> 68%	<u>Mar 20</u> 67%
Your personal finances			30	29	28	32	33
Q15B. [SPLIT B] Are you more concerned about the impact of	of the coronavirus outh	oreak on:					
Q136. [3FLIT 6] Are you more concerned about the impact of	or the coronavirus out	neak on.	Nationwide)	Ва	ttlegroun	nd
		May 20	Apr 20	Mar 20	May 20	Apr 20	Mar 20
Public healthThe economy		. 59% . 41	65% 35	67% 33	60% 40	66% 34	67% 33
For statistical purposes only, please answer the following of	questions.						
DAGE. What is your age?	10.00				Nationwid	<u>Bat</u>	tleground
	18-29 30-44				15% 23		15% 23
	45-54				19		17
	55-64				20		19
	65+				23		26
D100. What is your gender?	Mole				Nationwid	<u>Bat</u>	tleground
	Male Female				46% 54		46% 54
D102. What is the last grade of school or level of					Nationwide 1%	<u>Bat</u>	tleground
education you completed?	Did not complete high schoolGraduated high school						1% 10
	Attended technical/vo	21 4		18 5			
	Attended some college but no degree Graduated two-year college with Associate's degree Graduated four-year college with Bachelor's degree		egree		23		26
			14		14		
	Obtained Master's, F				24		24
	(MD, DMD, etc.)						11
D105. When it comes to politics, do you generally	Varyliharal				Nationwide 15%	<u>Bat</u>	tleground 12%
think of yourself as:	Very liberal						19
	Moderate				18 31		32
Somewhat conservative		18		21			
					18		16
					32% 37		31 36
					Nationwide 34%	<u>Bat</u>	tleground
D108. Which of the following best describes your	Employed Full-Time						30%
D108. Which of the following best describes your employment status?					^		n
	Employed Part-Time				9 5		9 6
		company.			9 5 8		
	Employed Part-Time Self-employed/Own a	a company.			5		6

DRACE. To ensure we have a representative sample, please indicate your race. [IF BLACK/WHITE/OTHER] Do you consider yourself a Hispanic, Latino, or Spanish-speaking American?	Black/African-American White/Caucasian Hispanic/Latino Asian-American Native American Other	. 77 . 8 . 3	Battleground
Q16. If you became unable to work due to illness, would you still earn an income?	Yes No		Battleground 52% 48
Q17. Do you or someone you know currently have or have had coronavirus, or COVID-19?	YesNo		Battleground 21% 79
D310. And, for statistical purposes only, what would you say is your total annual family income before taxes?	Less than \$25,000	. 27 . 20 . 15 . 11	Battleground 18% 32 20 15 10 3 1
STATEBG. [IF BATTLEGROUND STATE] What state do you live in?	Arizona		
REGION. What state do you live in?	Northeast Midwest South West	. 24 . 37	Battleground 18% 29 36 17